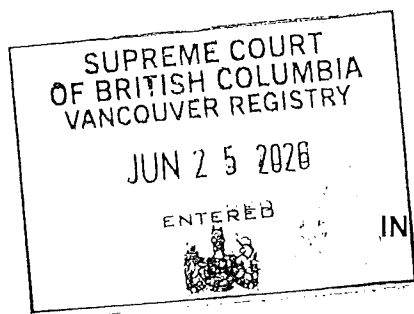




No. S-224444
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
CANADIAN DEHUA INTERNATIONAL MINES GROUP INC.

PETITIONER

ORDER MADE AFTER APPLICATION

	)		)
	)		)
BEFORE	)	THE HONOURABLE JUSTICE P. WALKER	)
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	)		)

JUNE 25, 2026

ON THE APPLICATION of the Petitioner coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on June 25, 2026 and on hearing Carole Hunter and Nonye Ngwaba, counsel for the Petitioner and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, including the Thirty-First Report of FTI Consulting Canada Inc., in its capacity as monitor of the Petitioner (the "**Monitor**") filed June 23, 2026 (the "**Thirty-First Report**"); AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022 as revised, amended and restated from time to time including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022, as amended from time to time; including the Seventh Amended and Restated Initial Order pronounced by this Court on October 9, 2024 (the "**Seventh ARIO**");

THIS COURT ORDERS that:

SERVICE

1. The time for service of the Notice of Application for this order and the supporting materials thereof is hereby abridged so that this application is properly returnable today and further service thereof is hereby dispensed with.

EXTENSION OF STAY OF PROCEEDINGS

2. The stay of proceedings set out in paragraph 15 of the Seventh ARIO is hereby extended up to and including October 30, 2026.

CKD INDEMNITY CLAIM

3. In the event that CKD Indemnity Claim (as defined in the Notice of Application) is not consensually resolved by September 15, 2026, Canadian Kailuan Dehua Mines Co., Ltd. ("CKD") shall file an application for a declaration with respect to the validity and quantum of the CKD Indemnity Claim against CDI (the "**CKD Claim Application**") by no later than September 25, 2026 (the "**Claims Bar Date**").
4. The deadline for the delivery of any responding materials in respect of the CKD Claim Application shall be October 7, 2026.
5. The CKD Claim Application shall be scheduled for a full day hearing on October ^{20th} ~~14~~, 2026.
6. In the event that CKD does not file the CKD Claim Application by the Claims Bar Date, CKD shall:
 - (a) be and is hereby forever barred, estopped and enjoined from asserting or enforcing the CKD Indemnity Claim against the Petitioner and the CKD Indemnity Claim shall be forever extinguished;
 - (b) not be permitted to vote on any Plan on account of the CKD Indemnity Claim; and
 - (c) not be permitted to participate in any distribution under any Plan, from the proceeds of any sale of the Petitioner's assets, or otherwise on account of the CKD Indemnity Claim.

GENERAL

7. This Order and all of its provisions are effective as of 12:01 a.m. local Vancouver time on the date hereof.
8. Endorsement of this Order by counsel and any unrepresented parties appearing on this application, other than counsel for the Petitioner, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of ☒ lawyer for the Petitioner

DLA Piper (Canada) LLP (Carole Hunter)

BY THE COURT



REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTING
Carole Hunter Nonye Ngwaba	Canadian Dehua International Mines Group Inc.
David Gruber	FTI Consulting Canada Inc., the monitor
Eamonn Watson	China Shougang International Trade & Engineering Corporation
R. Barry Fraser Helen Liu	Qu Bo Liu
Kibben Jackson	Canadian Kailuan Dehua Mines Co., Ltd.

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THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS
AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND
ARRANGEMENT OF CANADIAN DEHUA
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PETITIONER

ORDER MADE AFTER APPLICATION

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CJH/